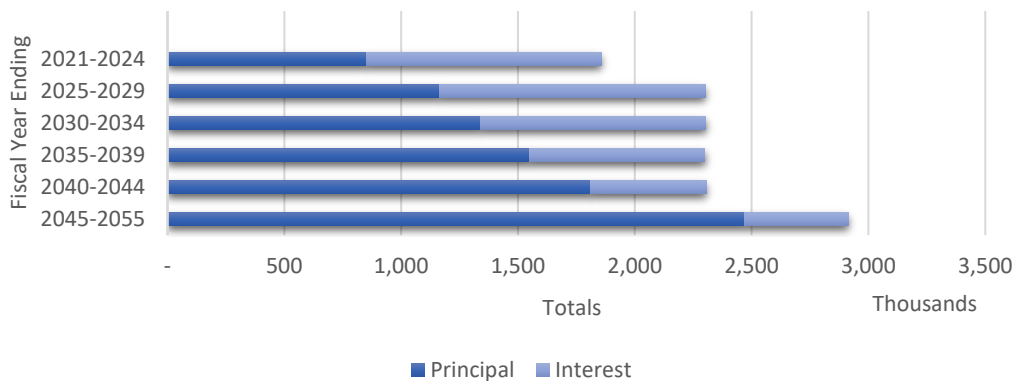


FISCAL YEAR ENDING 09-30	PRINCIPAL	INTEREST	TOTAL
2021	208,000	258,593	466,593
2022	210,000	254,139	464,139
2023	213,000	249,360	462,360
2024	220,000	244,237	464,237
2025	222,000	238,815	460,815
2026	225,000	233,192	458,192
2027	232,000	227,275	459,275
2028	240,000	221,030	461,030
2029	247,000	214,453	461,453
2030	251,000	207,600	458,600
2031	258,000	200,481	458,481
2032	266,000	193,079	459,079
2033	279,000	185,314	464,314
2034	287,000	177,136	464,136
2035	290,000	168,693	458,693
2036	299,000	159,973	458,973
2037	311,000	150,821	461,821
2038	320,000	141,268	461,268
2039	328,000	131,352	459,352
2040	342,000	121,033	463,033
2041	355,000	110,247	465,247
2042	359,000	99,176	458,176
2043	369,000	87,855	456,855
2044	387,000	76,043	463,043
2045-2055	<u>2,469,000</u>	<u>444,613</u>	<u>2,913,613</u>
TOTAL	<u>\$ 9,187,000</u>	<u>\$ 4,795,778</u>	<u>\$ 13,982,778</u>

General Debt Service Fund



CITY OF BRECKENRIDGE

CERTIFICATES OF OBLIGATION, 2012 SERIES

Schedule of Requirements Oct 1, 2020 to Maturity

FISCAL YEAR ENDING 09-30	PRINCIPAL	INTEREST	TOTAL
2021	50,000	26,712	76,712
2022	50,000	26,169	76,169
2023	50,000	25,544	75,544
2024	50,000	24,864	74,864
2025	50,000	24,144	74,144
2026	50,000	23,387	73,387
2027	50,000	22,597	72,597
2028	55,000	21,735	76,735
2029	55,000	20,800	75,800
2030	55,000	19,832	74,832
2031	55,000	18,831	73,831
2032	55,000	17,797	72,797
2033	60,000	16,678	76,678
2034	60,000	15,469	75,469
2035	60,000	14,218	74,218
2036	60,000	12,928	72,928
2037	65,000	11,552	76,552
2038	65,000	10,106	75,106
2039	65,000	8,653	73,653
2040	65,000	7,194	72,194
2041	70,000	5,672	75,672
2042	70,000	4,086	74,086
2043	70,000	2,497	72,497
2044	75,000	851	75,851
TOTAL	<u>\$ 1,410,000</u>	<u>\$ 382,316</u>	<u>\$ 1,792,316</u>

Original Issue: \$1,680,000 (\$2.4M w/ \$700K Grant)
 Original Purpose: Water Plant & System Improvements
 Paying Dates: 3/15 & 9/15
 Dated: 12/06/12
 Rate: 0.19% - 2.27%
 Term: 32 yr.
 Paying Agent: State of Texas Water District Board - DWSRF
 Pledging: Cross-Pledged - Ad Valorem Taxes & Water & Sewer Revenues

CITY OF BRECKENRIDGE

CERTIFICATES OF OBLIGATION, 2013 SERIES
Schedule of Requirements Oct 1, 2020 to Maturity

FISCAL YEAR ENDING 09-30	PRINCIPAL	INTEREST	TOTAL
2021	25,000	12,798	37,798
2022	25,000	12,569	37,569
2023	25,000	12,288	37,288
2024	25,000	11,965	36,965
2025	25,000	11,615	36,615
2026	25,000	11,240	36,240
2027	25,000	10,843	35,843
2028	25,000	10,427	35,427
2029	25,000	9,994	34,994
2030	25,000	9,548	34,548
2031	25,000	9,090	34,090
2032	30,000	8,576	38,576
2033	30,000	8,003	38,003
2034	30,000	7,415	37,415
2035	30,000	6,812	36,812
2036	30,000	6,197	36,197
2037	30,000	5,570	35,570
2038	30,000	4,931	34,931
2039	30,000	4,278	34,278
2040	35,000	3,558	38,558
2041	35,000	2,774	37,774
2042	35,000	1,985	36,985
2043	35,000	1,192	36,192
2044	35,000	397	35,397
TOTAL	\$ 690,000	\$ 184,065	\$ 874,065

Original Issue: \$840,000 (\$1,193,461 w/ \$353,461 Grant)
 Original Purpose: Wastewater Plant & System Improvements
 Paying Dates: 3/15 & 9/15
 Dated: 41375
 Rate: 0.25% - 2.27%
 Term: 32 yr.
 Paying Agent: State of Texas Water District Board - CWSRF
 Pledging: Cross-Pledged - Ad Valorem Taxes & Water & Sewer Revenues

CITY OF BRECKENRIDGE

CERTIFICATES OF OBLIGATION, 2014 SERIES

Schedule of Requirements Oct 1, 2020 to Maturity

FISCAL YEAR ENDING 09-30	PRINCIPAL	INTEREST	TOTAL
2021	55,000	83,847	138,847
2022	55,000	82,337	137,337
2023	55,000	80,707	135,707
2024	60,000	78,893	138,893
2025	60,000	76,910	136,910
2026	60,000	74,852	134,852
2027	65,000	72,625	137,625
2028	65,000	70,227	135,227
2029	70,000	67,661	137,661
2030	70,000	64,945	134,945
2031	75,000	62,091	137,091
2032	75,000	59,106	134,106
2033	80,000	55,994	135,994
2034	85,000	52,652	137,652
2035	85,000	49,184	134,184
2036	90,000	45,583	135,583
2037	95,000	41,739	136,739
2038	100,000	37,654	137,654
2039	105,000	33,323	138,323
2040	110,000	28,754	138,754
2041	115,000	23,950	138,950
2042	115,000	19,022	134,022
2043	120,000	13,975	133,975
2044	130,000	8,600	138,600
2045	135,000	2,904	137,904
TOTAL	<u>\$ 2,130,000</u>	<u>\$ 1,287,535</u>	<u>\$ 3,417,535</u>

Original Issue: \$2,380,000
 Original Purpose: Water Plant, Lake Daniels, & System Improvements
 Paying Dates: 3/15 & 9/15
 Dated: 02/13/14
 Rate: 0.35% - 4.30%
 Term: 32 yr.
 Paying Agent: State of Texas Water District Board - Emergency DWSRF
 Pledging: Cross-Pledged - Ad Valorem Taxes & Water & Sewer Revenues

CITY OF BRECKENRIDGE

CERTIFICATES OF OBLIGATION, 2017B SERIES

Schedule of Requirements Oct 1, 2020 to Maturity

FISCAL YEAR ENDING 09-30	PRINCIPAL	INTEREST	TOTAL
2021	65,000	112,839	177,839
2022	67,000	111,024	178,024
2023	69,000	109,153	178,153
2024	71,000	107,231	178,231
2025	73,000	105,248	178,248
2026	75,000	103,213	178,213
2027	77,000	101,123	178,123
2028	79,000	98,980	177,980
2029	81,000	96,777	177,777
2030	84,000	94,508	178,508
2031	86,000	92,170	178,170
2032	88,000	89,781	177,781
2033	91,000	87,316	178,316
2034	93,000	84,786	177,786
2035	96,000	82,187	178,187
2036	99,000	79,509	178,509
2037	101,000	76,755	177,755
2038	104,000	73,936	177,936
2039	107,000	71,034	178,034
2040	110,000	68,054	178,054
2041	113,000	64,983	177,983
2042	116,000	61,834	177,834
2043	120,000	58,589	178,589
2044	123,000	55,252	178,252
2045-2057	1,948,000	368,627	2,316,627
TOTAL	\$ 4,136,000	\$ 2,454,909	\$ 6,590,909

Original Issue: \$4,262,000
 Original Purpose: Parks/Lindsey Streets - Streets & Drainage
 Paying Dates: 3/15 & 9/15
 Dated: 09/15/18
 Rate: 2.75%
 Term: 40 yr.
 Paying Agent: USDA - Rural Development
 Pledging: Cross-Pledged - Ad Valorem Taxes & Water & Sewer Revenues

CITY OF BRECKENRIDGE

CERTIFICATES OF OBLIGATION, 2017A SERIES

Schedule of Requirements Oct 1, 2020 to Maturity

FISCAL YEAR ENDING 09-30	PRINCIPAL	INTEREST	TOTAL
2021	13,000	22,397	35,397
2022	13,000	22,040	35,040
2023	14,000	21,668	35,668
2024	14,000	21,284	35,284
2025	14,000	20,898	34,898
2026	15,000	20,500	35,500
2027	15,000	20,087	35,087
2028	16,000	19,661	35,661
2029	16,000	19,221	35,221
2030	17,000	18,767	35,767
2031	17,000	18,299	35,299
2032	18,000	17,819	35,819
2033	18,000	17,323	35,323
2034	19,000	16,814	35,814
2035	19,000	16,292	35,292
2036	20,000	15,756	35,756
2037	20,000	15,205	35,205
2038	21,000	14,641	35,641
2039	21,000	14,064	35,064
2040	22,000	13,473	35,473
2041	22,000	12,868	34,868
2042	23,000	12,249	35,249
2043	24,000	11,602	35,602
2044	24,000	10,943	34,943
2045-2057	<u>386,000</u>	<u>73,082</u>	<u>459,082</u>
TOTAL	<u>\$ 821,000</u>	<u>\$ 486,953</u>	<u>\$ 1,307,953</u>

Original Issue: \$846,000 (\$1,204,000 w/ \$358,000 Grant)
 Original Purpose: Parks/Lindsey Streets - Water, Sewer
 Paying Dates: 3/15 & 9/15
 Dated: 09/15/18
 Rate: 2.75%
 Term: 40 yr.
 Paying Agent: USDA - Rural Development
 Pledging: Cross-Pledged - Ad Valorem Taxes & Water & Sewer Revenues